

Your One-Stop Digital Platform

Highland's proprietary EasyLife platform is a one-stop, comprehensive digital platform designed to elevate our advisors' life appuity and long form agree by the state of the state o

## **Transact your Business**

#### Quote, Submit, and Track

Streamline the application process and eliminate tedious paperwork. Efficiently quote, apply for, and manage



#### **Client collaborative applications:**

Easily and collaboratively complete an online application with your client.

Products: Life insurance, annuities, and long-term care insurance



Our online system walks you through a full, digital carrier application to ensure higher accuracy and completion rates.

Products: Life insurance, annuities, and long-term care insurance



#### **Drop tickets:**

For eligible life or long-term care applications, submit client's basic information and Highland's support team will do the rest.

Products: Life and long-term care insurance

#### **Access Unique Carrier Processes**

Reduce your workload through expedited carrier application and underwriting processes.

### **Online Contracting and Appointments**

Submit and manage carrier contracts easier, quicker, and more accurately.





## **Grow Your Opportunities**

#### **Customized Client-Direct Websites**

Promote your unique brand and generate more life insurance opportunities online through our customizable, client-facing EasyLife enhanced portal.

### **Access to Client-Ready Marketing Collateral**

Access our insightful, client-ready marketing tools and resources to promote your expertise and connect with clients.

## **Stay Connected**

#### Integrated, Informed, Optimized

With EasyLife, you can:

- Directly connect to your sales and support teams wherever and whenever you need it on a platform optimized for mobile devices.
- Receive important industry and carrier news, updates, and announcements.







# **Access Instructions:**

- 1. Connect through the Vision 2020 Advisor Portal.
- 2. Go to Products.
- 3. Go to Life Insurance.
- 4. Choose **Strategic Brokerage Partners**.
- 5. Click on Website under Highland Capital Brokerage.
- 6. From Highland's homepage under **We Do More**, choose **EasyLife Platform**.

